

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

**LIMETREE BAY SERVICES, LLC, *et al.*,¹
Debtors.**

CHAPTER 11

**CASE NO.: 21-32351 (DRJ)
(Jointly Administered)**

**NOTICE OF WITHDRAWAL OF: (I) NOTICE OF DESIGNATION OF
WINNING BID AND BACK-UP BIDS AND SIXTH NOTICE OF
EXTENSION OF MILESTONES AND BID PROCEDURES DEADLINES;
AND (II) NOTICE OF EMERGENCY SALE HEARING**

PLEASE TAKE NOTICE that, pursuant to the Bid Procedures Order² and Paragraph 26 of the Bidding Procedures, the Debtors hereby withdraw the *Notice of (I) Designation of Winning Bid and Back-up Bids and (II) Sixth Notice of Extension of Milestones and Bid Procedures Deadlines* [Doc. No. 829];³ and

PLEASE TAKE FURTHER NOTICE THAT, the Debtors hereby withdraw the *Notice of Emergency Sale Hearing on December 7, 2021 at 4:00 p.m. Central Time* [Doc. No. 830]. The Sale Hearing (as defined therein) is rescheduled to **December 21, 2021, at 10:00 a.m. Central Time** [Doc. No. 884]. The Debtors shall separately notice the Sale Hearing and related objection deadlines at a later date.

[Signature Page Follows]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors' mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the order [Doc. No. 392] granting the *Debtors' Emergency Motion for Entry of Order: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Assets; and (III) Granting Related Relief* [Doc. No. 191].

³ The Designation Notice shall only be withdrawn with respect to the designation of St. Croix as the Winning Bidder and collectively Sabin and Bay as the Back-up Bidders. This Notice shall not affect the extensions of the Milestones and Bid Procedures Deadlines made in the Designation Notice.

Dated: December 7, 2021

BAKER & HOSTETLER LLP

/s/ Elizabeth A. Green

Elizabeth A. Green, Esq.

Fed ID No.: 903144

Jimmy D. Parrish, Esq.

Fed. ID No. 2687598

SunTrust Center, Suite 2300

200 South Orange Avenue

Orlando, FL 32801-3432

Telephone: 407.649.4000

Facsimile: 407.841.0168

Email: egreen@bakerlaw.com

jparrish@bakerlaw.com

BAKER & HOSTETLER LLP

Jorian L. Rose, Esq.

Admitted Pro Hac Vice

N.Y. Reg. No. 2901783

45 Rockefeller Plaza

New York, New York 10111

Telephone: 212.589.4200

Facsimile: 212.589.4201

Email: jrose@bakerlaw.com

Counsel for the Debtors and Debtors in Possession

Certificate of Service

I certify that on December 7, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Elizabeth A. Green

Elizabeth A. Green